

EPIC Downtime Lab Orders



EPIC Downtime Procedure for Lab Orders

In the event that the EPIC application is failing to respond, follow this procedure for ordering labs on downtime requisitions. This will ensure orders are able to be entered without issues and results will still be available in a timely manner.

Procedure includes:

- General Lab Downtime Requisition Instructions
- Anatomic Pathology Downtime Requisition Instructions
- EPIC Downtime Requisition Instructions

Locate your Green Gen Lab downtime requisitions. If unable to locate these requisitions, print the Green Gen Lab requisition from the Lab website (FORMS page), or utilize the requisition in your EPIC downtime packet. See below.

CHI Health
 CUMC-Bergan Mercy
 Laboratory
 7500 Mercy Rd
 Omaha, NE 68124
 Phone: (402) 717-5227
 Fax: (402) 717-5252

Client Code: _____
 Account Name: _____
 Account Address: _____
 City, State Zip: _____
 Phone: _____
 Fax: _____

Stat Call Fax
 (Both name and number required)

Name: _____
 Number: _____
 CSN: _____
 MRN: _____

PATIENT INFORMATION REQUIRED FOR TESTING

(Legal Name) Last		First	MI	DOB	SSN	<input type="checkbox"/> Male <input type="checkbox"/> Female	Patient Phone Number
Patient ID	Physician #1 First & Last Name	Physician #2 First & Last Name		Date Collected	Time Collected	By	

REQUIRED: Indicate Appropriate ICD10 Numeric Code(s) in Box(es) Below

ICD10 1. _____ 2. _____ 3. _____ 4. _____

CHECK ONE: (Must complete ALL information below or attach demographic AND insurance sheet.)

Bill to Office Account
 Skilled Care - Bill to Office Account
 Bill to Patient / Insurance

When tests printed in red are ordered on Medicare patients they are likely to be denied by Medicare unless medical necessity is established. Consult guide for complete list of NCD/LCD tests and have patient sign ABN waiver, if appropriate.

ABN waiver signed and attached? Yes No

Responsible Party:	Relationship to Policy Holder	Primary Insurance Name		Secondary Insurance Name	
<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other:		Address:	Address:	Address:	Address:
Name:		City, State, Zip:	City, State, Zip:	City, State, Zip:	City, State, Zip:
Address:		Policy Number:	Policy Number:	Policy Number:	Policy Number:
City, State, Zip:		Group Number:	Group Number:	Group Number:	Group Number:
Phone Number of Guarantor:		Group Name:	Group Name:	Group Name:	Group Name:

Test Code	Approved Name	Test Code	Chemistry	Test Code	Hematology	Test Code	URI/CYN
80048	BASIC METABOLIC PANEL	P	80721	DIRECT LDL	P	80037	CBC w/ DIFF
80058	COAG TEST PANEL	P	80070	DIFFERENTIAL	P	80038	CBC w/ DIFF
80051	ELECTROLYTE PANEL	P	80738	ESR(WES)	P	80493	PT w/ INR (RED)
80078	HEPATIC FUNCTION PANEL	P	80768	FOLIC ACID (FOLATE)	P	80792	PTT (RED)
80098	RENAL FUNCTION PANEL	P	80201	SIH	P	80448	RETICULOCYTE
80081	URIC PANEL w/ D.L.D. REFLEX	P	80087	GLUCOSE RANDOM OR FASTING	P	800	SEDIMENT (SER)
80182	URIC PANEL w/ D.L.D. REFLEX	P	80087	GLUCOSE CHOLESTEROL TRIG (90 AM) (HR, POST)	P	80718	HEMOGLOBIN
80074	ACUTE HEPATITIS PANEL	P	80074	HEPATIC FUNCTION 2 DR (90 AM) (FAST, HR, 2HR)	P	80039	HEMATOCRIT
Thyroid Testing			80077	HEPATIC FUNCTION 2 DR (90 AM) (FAST, HR, 2HR)	P	80039	HEMATOCRIT
80049	TSH 3 rd GENERATION	P	80077	HEPATIC FUNCTION 2 DR (90 AM) (FAST, HR, 2HR)	P	80039	HEMATOCRIT
80059	TSH 4 th GENERATION	P	80077	HEPATIC FUNCTION 2 DR (90 AM) (FAST, HR, 2HR)	P	80039	HEMATOCRIT
80058	T4 (FT) THYROXINE	P	80077	HEPATIC FUNCTION 2 DR (90 AM) (FAST, HR, 2HR)	P	80039	HEMATOCRIT
80081	TSH 3 rd GENERATION	P	80077	HEPATIC FUNCTION 2 DR (90 AM) (FAST, HR, 2HR)	P	80039	HEMATOCRIT
80082	TSH 4 th GENERATION	P	80077	HEPATIC FUNCTION 2 DR (90 AM) (FAST, HR, 2HR)	P	80039	HEMATOCRIT
80078	TPO ANTIBODY	P	80077	HEPATIC FUNCTION 2 DR (90 AM) (FAST, HR, 2HR)	P	80039	HEMATOCRIT
80080	THYROGLOBULIN ANTIBODY	P	80077	HEPATIC FUNCTION 2 DR (90 AM) (FAST, HR, 2HR)	P	80039	HEMATOCRIT
Chemistry			80036	HEMOGLOBIN A1C	L	800	HEPATIC 2 CORE (L)
80040	ALBUMIN	P	80036	HEMOGLOBIN A1C	L	800	HEPATIC 2 CORE (L)
80075	ALK PHOSPHATASE	P	80036	HEMOGLOBIN A1C	L	800	HEPATIC 2 CORE (L)
80060	ALT (SGPT)	P	80036	HEMOGLOBIN A1C	L	800	HEPATIC 2 CORE (L)
80192	AMYLASE	P	80036	HEMOGLOBIN A1C	L	800	HEPATIC 2 CORE (L)
80050	AST (SGOT)	P	80036	HEMOGLOBIN A1C	L	800	HEPATIC 2 CORE (L)
80067	BILIRUBIN	P	80036	HEMOGLOBIN A1C	L	800	HEPATIC 2 CORE (L)
80067	BILIRUBIN	P	80036	HEMOGLOBIN A1C	L	800	HEPATIC 2 CORE (L)

8-11-20

1. Ensure that your **Clinic Name and Location and Clinic Code** are correct in the header.
 - a. **A Clinic Code is present on the preprinted Green Gen Lab downtime requisitions.** Each clinic code is tied to information about the clinic. The clinic code drives billing, who is contacted if there are specimen problems, who is contacted if there are critical results.
 - b. If you print the green Gen Lab Requisition from the website, you **MUST** write your clinic name and clinic code on the header of the requisition. If you do not know your clinic code, contact Lab at 402-717-5227.
2. **Call/Fax:** If lab results are to be called or faxed, mark the appropriate box at the top right corner, name of fax recipient, and secure fax number.
3. The top half of the General Reference lab requisition must be filled out completely.
 - a. **Patient's Legal Name: Required.** Print patient's last name, first name and middle initial.
 - b. **Patient's Social Security Number:** Necessary, if available, for correct identification.
 - c. **Patient's Date of Birth: Required.** Acceptable format is Month, Day, Year.
 - d. **Patient's Sex: Required.** Male or Female; checkmark appropriate box
 - e. **Patient's Phone #: Required.** Phone number will appear on the patient's lab report to aid physician contacting patient.
 - f. **Patient ID:** This field is for MRN.
 - g. **Physician #1: Required.** Print ordering physician's First and Last name
 - h. **Physician #2:** For copy to another provider, print provider's First and Last name.
 - i. **Date Collected: Required.** Acceptable format is Month, Day, Year
 - j. **Time Collected: Required.** Use Military time (ie 0900, 1400) or conventional time (ie 9:00am/2 pm)
 - k. **Collected By: Required.** Print first initial and full last name (ie S. Jones)
 - l. **ICD10 CODE Diagnosis: Required.** Acceptable format is alphanumeric coded diagnosis. Narrative or descriptive codes will not be accepted.
 - m. **Bill to: Required.** Bill Type must be identified. Mark the appropriate box: Bill to Office Account or Bill to Patient/Insurance. If Bill to Patient/Insurance, insurance information **MUST** be filled out on form or a demographic sheet attached.
 - i. A copy of the front and back of the insurance card is **required**.
 - n. **Insurance Information Required**
 - i. Guarantor/Responsible Party (if other than patient): (Insured party's information)
SSN# of Guarantor: (Insured party's SSN)
Address, City, State, Zip
 - ii. PRIMARY Insurance: Name of Insurance Company
Policy #:

Group #:
Address of Payer

- iii. SECONDARY Insurance: Name of Insurance Company
Policy #:
Group #:
Address of Payer

4. The bottom half of the General Reference Lab Requisition:
 - a. **Medicare Limited Coverage Tests are printed in RED.** Refer to NCD/LCD Covered Codes available online on Lab website for diagnosis codes that meet compliance. If none of the codes are acceptable, an ABN (Advanced Beneficiary Notice) waiver must accompany the requisition. The ABN must be signed by the patient PRIOR to the service being performed. Please acknowledge whether a waiver has been signed and attached to the requisition.
 - i. Keep a copy of the ABN at the clinic to scan into EPIC.
 - b. **Tests:** Listed are the most common tests with the CPT codes for CHI Health Lab. The AMA (American Medical Association) approved panels are listed first on the left hand side of the requisition. All other tests are listed under the subtopics of THYROID TESTING, CHEMISTRY, DRUG LEVELS, HEMATOLOGY, IMMUNOLOGY TESTS, URINE TESTING, OB/GYN, AND MICROBIOLOGY TESTING.
 - c. **Marking Tests:** Mark the box to the left of the test name and keep within the boundary of the box. Testing could be delayed if clarification is needed for testing ordered.
 - d. **Tube Code:** On the right hand side of the test box, across from the test name the tube type is indicated with a letter. See Key explaining abbreviations at the bottom of the requisition.
 - e. **Additional Information:** When appropriate, complete any additional prompts for information. Examples are drug level dosage, total urine volumes, patient height and weight with appropriate units, and antibiotic information.
 - f. **Unlisted Tests:** Use the blank space at the bottom right under Additional tests to write in any testing requested that is not listed. Provide a complete description of the requested test. No Abbreviations. Utilize online Lab test directory for correct name.
5. **Online Lab User's Guide:** Refer to the web page www.CHIhealth.com/laboratory for instructions on proper handling of specimens including tube types, specimen processing, "order of draw" and transport temperature.

6. **Specimen Labeling:** All Specimens are **required** to be labeled with: Patient's Last Name, Patient's First Name, Date of Birth, Collection Date and Time, and initials of collector.
 - a. Always label specimens in the presence of the patient.
 - b. Bar-coded labels will not print if EPIC is unable to send orders to Cerner (lab IT system).
 - c. If submitting any molecular or microbiology specimens, include the source of the specimen.
7. Separate the triplicate form.
 - a. Send the top white sheet and the yellow sheet for billing with the specimen in the biohazard bag.
 - b. **Keep the pink copy for your records and to follow-up on results.**
 - i. If EPIC is down, results may not go back into patient's chart.
 - ii. Track the results by using the orders on the pink sheets.
 - iii. Call lab if there are outstanding results.

EPIC Downtime Lab Orders



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Locate your pink anatomic pathology downtime requisitions or print off the Anatomical Pathology Requisition (APR) from the lab website (FORMS page) for submitting any biopsies, tissues, pap smears, or non-gyn cytology during downtime.

<p>CUMC-Bergan Mercy Laboratory 7500 Mercy Rd Omaha, NE 68124 Phone: (402) 717-5227 Fax: (402) 717-5252</p>		Client Code: _____ Clinic: _____ Address: _____ Address Line 2: _____ PHONE: _____ FAX: _____	LAB USE ONLY Date Received: _____ Number of Slides: _____ Accession Number: _____ Accession Number: _____ Account Number: _____ SMS Admit Number: _____			
PATIENT DEMOGRAPHIC AND INSURANCE INFORMATION REQUIRED FOR ALL TESTING						
(Legal Name) Last	First	MI	DOB	SSN	<input type="checkbox"/> Male <input type="checkbox"/> Female	Phone Number
Patient ID	Physician #1 First & Last Name		Physician #2 First & Last Name		Date Collected	Time Collected
REQUIRED: Indicate Appropriate ICD10 Numeric Code(s) in Box(es) Below						
ICD10	1. _____	2. _____	3. _____			
CHECK ONE: <input type="checkbox"/> Bill to Office Account <input type="checkbox"/> Bill to Patient / Insurance (MUST complete information below or attach registration sheet for ALL patients.) MEDIPASS AUTHORIZATION NUMBER _____			Numeric code must be given for all PAP testing to be billed to the patient or patient's insurance. If information is not complete, the form and specimen will be returned for completion prior to testing. <input type="checkbox"/> SCREENING PAP TEST No signs or symptoms of disease. Strictly preventive in nature. Medicare Patients: See waiver section below and sign as appropriate. <input type="checkbox"/> DIAGNOSTIC PAP TEST There are (or have been) signs or symptoms of disease. Appropriate ICD10 numeric code is written above.			
Guarantor / Responsible Party		Primary Insurance		Secondary Insurance Name		
Phone Number of Guarantor		Policy Number		Policy Number		
Address		Group Number		Group Number		
City, State, Zip		Address of Payer		Address of Payer		
GYN (PAP) CYTOLOGY				NON-GYN CYTOLOGY / FLUID		
SOURCE OF SPECIMEN		SPECIMEN SUBMITTED		SOURCE OF SPECIMEN		
<input type="checkbox"/> Cervical / Endocervical <input type="checkbox"/> Vaginal		<input type="checkbox"/> Smears Slide (Label slide with patient name and DOB in pencil.) <input type="checkbox"/> Liquid-Based PAP Test (Label container with patient name and DOB.)		<input type="checkbox"/> Sputum <input type="checkbox"/> Gastric <input type="checkbox"/> Bronch-Wash _____ <input type="checkbox"/> Esophageal <input type="checkbox"/> Bronch-Brush _____ <input type="checkbox"/> Breast Fluid R or L <input type="checkbox"/> Bal _____ <input type="checkbox"/> CSF <input type="checkbox"/> Fine Needle Aspiration <input type="checkbox"/> Urine		
Clinical Data: LMP: Date: _____ <input type="checkbox"/> Biopsy also sent <input type="checkbox"/> Menopause <input type="checkbox"/> Colpo <input type="checkbox"/> Chemo						

1. Ensure that your **Clinic Name and Location and Clinic Code** are correct in the header.
 - a. **A Clinic Code is present on the preprinted Pink Anatomic Pathology Lab downtime requisitions.** Each clinic code is tied to information about the clinic. The clinic code drives billing, who is contacted if there are specimen problems, who is contacted if there are critical results.
 - b. If you print the pink Anatomical Pathology Lab Requisition from the website, you **MUST** write your clinic name and clinic code on the header of the requisition. If you do not know your clinic code, contact Lab at 402-717-5227.

2. The top half of the Anatomic Path lab requisition must be filled out completely.
 - a. **Patient's Legal Name:** **Required.** Print patient's last name, first name and middle initial.
 - b. **Patient's Social Security Number:** Necessary, if available, for correct identification.
 - c. **Patient's Date of Birth:** **Required.** Acceptable format is Month, Date, Year.
 - d. **Patient's Sex:** **Required.** Male or Female; checkmark appropriate box
 - e. **Patient's Phone #:** Phone number will appear on the patient's lab report to aid physician contacting patient.
 - f. **Patient ID:** This field is for MRN.
 - g. **Physician #1:** **Required.** Print ordering physician's First and Last name
 - h. **Physician #2:** For copy to another provider, print provider's First and Last name.
 - i. **Date Collected:** **Required.** Acceptable format is Month, Day, Year
 - j. **Time Collected:** **Required.** Use Military time (ie 0900, 1400) or conventional time (ie 9:00am/2 pm)
 - k. **Collected By:** **Required.** Print first initial and full last name (ie S. Jones)
 - l. **ICD10 CODE Diagnosis:** **Required.** Acceptable format is alphanumeric coded diagnosis. Narrative or descriptive codes will not be accepted. Professional fees associated with anatomic pathology specimens require diagnosis codes.
 - m. **Bill to:** **Required.** Bill Type must be identified. Mark the appropriate box: Bill to Office Account or Bill to Patient/Insurance.
 - i. A copy of the front and back of the insurance card is **required.**
 - n. **Pathology Bill:** Insurance information **MUST** be filled out on all forms or a demographic sheet attached even if marked Bill to Office. CHI Pathology will bill professional fees to patient's insurance for part of the histology testing. Lab will bill technical fees to bill type marked.
 - o. **Insurance Information Required**

Guarantor/Responsible Party (of other than patient): (Insured party's information)
SSN# of Guarantor: (Insured party's SSN)
Address, City, State, Zip

PRIMARY Insurance: Name of Insurance Company
Policy #:
Group #:
Address of Payer

SECONDARY Insurance: Name of Insurance Company
Policy #:
Group #:
Address of Payer

3. **Pap:** Mark one box; select “Screening PAP test” for those PAPs that have no diagnostic reason except screening. Follow Medicare/Medicaid rules for an ABN if pap is performed before Medicare frequency guidelines. Select “Diagnostic PAP Test” for all PAPs that have signs or symptoms of disease.
4. **The bottom half of the Anatomic Pathology Lab requisition is separated into three sections:** Gynecological Tests, Non-Gyn Cytology Fluids, and Histology/Tissue Specimens
5. **Gynecological tests: Fill out for Pap GYN Cytology**
 - a. **Required.** Indicate the source of the specimen. (Cervical, Vaginal, Endocervical)
 - b. **Required.** Check whether the specimen is a smeared slide or a ThinPrep fluid.
 - c. **Required.** Provide the date of the patient’s last menstrual period.
 - d. Provide as much clinical information as possible.
 - e. Record the date and diagnosis of the patient’s last Pap smear.
 - f. Include any other pertinent clinical information in the comments area.
 - g. Gonorrhea and Chlamydia boxes are available for Molecular testing on ThinPrep sample.
 - h. HPV testing can be ordered regardless if pap is normal. ASCUS will automatically reflex to have HPV testing done.
6. **Non-Gyn Cytology Fluids**
 - a. **Required.** Select the appropriate specimen source.
 - b. If Fine Needle is selected, specimen site must be included.
 - c. Designate whether the patient is on radiation therapy.
 - d. Include any pertinent clinical history.
7. **Histology/Tissue Specimens**
 - a. **Required.** Designate the source of the specimen and anatomic site/laterality. If more than one tissue is submitted, use the lines provided to indicate source and site in each numbered container on each corresponding line.
 - b. Record the pre-op diagnosis.
 - c. Record the patient’s clinical history.
 - d. Record the post-op diagnosis if applicable.
 - e. **Medicare Limited Coverage Test:** Mark whether ABN waiver is accompanying specimen and requisition. Refer to your NCD/LCD Covered Codes available online on Lab website for diagnosis codes that meet compliance. If none of the codes are acceptable, an ABN (Advanced Beneficiary Notice) waiver must accompany the requisition. The ABN must be signed by the patient PRIOR to the collection of the specimen. Please acknowledge whether a waiver has been signed and attached to the requisition.

- i. Keep a copy of the ABN at the clinic to scan into EPIC.
8. **Online Lab User's Guide:** Refer to the web page www.CHIhealth.com/laboratory for instructions on proper handling of specimens including transport temperature, ratios of formalin to tissue, and other information.
9. **Specimen Labeling:** All Specimens are **required** to be labeled with: Patient's Last Name, Patient's First Name, Date of Birth, Collection Date and Time, and initials of collector, AND site and source of specimen.
 - a. Always label specimens in the presence of the patient.
 - b. Bar-coded labels will not print if EPIC is unable to send orders to Cerner (lab IT system).
 - c. The primary container needs to be labeled not the lids.
10. Separate the triplicate form.
 - a. Send the top white sheet and the yellow sheet for billing with the specimen in the biohazard bag.
 - b. **Keep the pink copy for your records and to follow-up on results.**
 - i. If EPIC is down, results may not go back into patient's chart.
 - ii. Track the results by using the orders on the pink sheets.
 - iii. Call lab if there are outstanding results.

EPIC Downtime Lab Orders



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If you do not have the triplicate preprinted forms or single copy requisition forms, utilize the downtime requisitions located in your downtime binder. See page 40 on EPIC Downtime Procedure BCA Policy and Forms.

_____ AH _____ P: _____ F: _____

HCP: _____ SHCP: _____

Name: _____ Sex: _____ DOB: _____ SSN: _____ EE#: _____

MRN#: _____ Encr#: _____

GUAR: _____ SEX: _____ DOB: _____ SSN: _____ EMPLR: _____

ADDR: _____ PH: _____

INS1: _____ ADDR: _____

Date Collected		Time Collected		Indicate Medical Necessity for Medicare patients by recording Diagnosis Code that applies next to each test ordered.		Call _____ Fax _____ (Both name and number required)					
Collected By				ICD9:		Name: _____					
				1. _____ 2. _____		Number: _____					
				3. _____ 4. _____		FIN# _____ FOR LAB USE					
CHECK ONE:				When tests shaded in gray are ordered on Medicare patients they are likely to be denied by Medicare unless medical necessity is established. Consult guide for complete list of NCD/LCD tests and have patient sign ABN waiver if appropriate. ABN waiver signed and attached <input type="checkbox"/> YES <input type="checkbox"/> NO							
<input type="checkbox"/> Bill to Office Account											
<input type="checkbox"/> Bill to Patient / Insurance											
Test Code	Approved Panels	Test Code	Chemistry	Test Code	Hematology	Test Code	OBGYN				
80048	BASIC METABOLIC PANEL	S	CRPH	CRP, HIGH SENSITIVITY	S	85027	CBC NO DIFF	L	80055	OBSTETRIC PANEL	1P 1L
80053	COMP. MET PANEL	S	83721	DIRECT LDL	S	85025	CBC WITH DIFF	L	ABORH	ABO GROUP AND RH	P
80051	ELECTROLYTE PANEL	S	82670	ESTRADIOL	S	85610	PT ANTICOAG. w/INR (MED _____)	B	86850	ANTIBODY SCREEN	P
80076	HEPATIC FUNCTION PANEL	S	82728	FERRITIN	S	85730	PTT ANTICOAG. (MED _____)	B	86765	RUBEOLA IgG	S
80069	RENAL FUNCTION PANEL	S	82746	FOLIC ACID (FOLATE)	S	85045	RETICULOCYTE	L	CF	CYSTIC FIBROSIS (need info sheet)	S
80061	LIPID PANEL WITH D LDL REFLEX	S	83001	FSH	S	SED	SED RATE (ESR)	L	QUAD	QUAD SCREEN (need info sheet)	S
LIPNO	LIPID PANEL WITHOUT D LDL REFLEX	S	82947	GLUCOSE RANDOM OR FASTING	S	85018	HEMOGLOBIN	L	TRIP	TRIPLE SCREEN (need info sheet)	S
80074	ACUTE HEPATITIS PANEL	2S	GLCH	GEST. GLUCOSE CHALLENGE (50gm) (1HR POST)	S	85014	HEMATOCRIT	L			
<i>Thyroid Testing</i>				<i>IMMUNOLOGY TESTS</i>				<i>MICROBIOLOGY</i>			
84443	TSH 3RD GENERATION	S	GGLU	GEST. GLUCOSE TOL (100gm) (FAST, 1HR, 2HR, 3HR POST)	S	85306	PROTEIN C (FUNCTIONAL)		87491	CHLAMYDIA DNA	
84439	FREE T4	S				85300	ANTI THROMBIN III (FUNCTIONAL)		87591	GONORRHEA DNA	
84436	T4 (TOT THYROXINE)	S	GLUT	NONGEST. GLUC. TOL. (75GM) (FAST, 2HR POST)	S				GCCH	GC/CHLAMYDIA DNA	
84481	FREE T3	S				ANA	ANA (ANA SCREEN NO REFLEX)	S	AFBC	AFB CULT, SITE _____	
84480	TOTAL T3	S	82977	GGT	S	ANAR	ANA with REFLEX, Pos ANA includes ENA + dsDNA	2S	FUNG	FUNGUS CULT, SITE _____	
TAB	THYROID ABS.	S	83718	HDL	S				GENC	GENITAL CULT	
<i>Chemistry</i>				83036	HAB	HAB	HEPATITIS A ANTIBODY IgM	S	HERPC	HERPES CULT, SITE _____	
82040	ALBUMIN	S	83540	IRON	S	86706	HEP B SURF AB	S	RAPA	RAPID STREP A SCN, THROAT	
84075	ALK PHOSPHATASE	S	IIBC	IRON, IBC, & IRON SAT.	S	87340	HEP B SURF AG	S	RESP	ROUTINE CULTURE, SITE _____	

A Clinic code, clinic location and name, and provider MUST be listed at the top if using this form.

- Clinic code:** **Required.** Write in clinic code; appears at the top left hand corner of EPIC Lab Order Summary above barcode. Can contact Lab if you do not know your clinic code.
- AH:** **Required.** List clinic name and location (eg. Bergen Dermatology)
- P:** List clinic phone number.
- F:** List clinic fax number.
- HCP:** **Required.** Ordering Health Care Provider; List first and Last Name of provider.
- SHCP:** Secondary health care provider

7. All patient information must be filled out completely.
 - a. **Name: Required.** Must have patient's full legal name; First Name, Middle Initial (if provided) and Last Name.
 - b. **Sex: Required.** Designate Male or Female
 - c. **DOB: Required.** Patient's Date of Birth in Format (MM/DD/YYYY)
 - d. **SSN:** If available, needed for correct identification.
 - e. **MRN#:** Medical Record Number
 - f. **Enctr#:** List the Epic encounter number.
 - g. **GUAR:** Guarantor information from patient's insurance.
 - h. **SEX:** Gaurantor's sex
 - i. **DOB:** Gaurantor's Date of birth in Format (MM/DD/YYYY)
 - j. **EMPLR:** Employer of Gaurantor
 - k. **ADDR:** Address of patient
 - l. **PH:** Patient's Phone number
 - m. **INS:** Name of Primary Insurance
 - i. **ADDR:** Address of Payer
 - ii. **ID:** Subscriber ID # for insurance
 - iii. **GRP#:** Group number for insurance
 - iv. **GRP Name:** Group name of Insurance
8. **Make a Copy of patient's insurance card and attach to requisition to send to Lab.**
9. **Date Collected: Required.** Acceptable format is Month, Day, Year
10. **Time Collected: Required.** Use Military time (ie 0900, 1400) or conventional time (ie 9:00am/2 pm)
11. **Collected By: Required.** Print first initial and full last name (ie S. Jones)
12. **ICD10:** Acceptable format is alphanumeric coded diagnosis. Narrative or descriptive codes will not be accepted.
13. **Call/Fax:** If lab results are to be called or faxed, mark the appropriate box at the top right corner, name of fax recipient, and secure fax number.
14. **Bill to: Required.** Bill Type must be identified. Mark the appropriate box: Bill to Office Account or Bill to Patient/Insurance. If Bill to Patient/Insurance, insurance information **MUST** be filled out on form or a demographic sheet attached.
 - iv. A copy of the front and back of the insurance card is **required.**
15. **Medicare Limited Coverage Tests.** Refer to your NCD/LCD Covered Codes available online on Lab website for diagnoses codes that meet compliance. If none of the codes are acceptable, an ABN (Advanced Beneficiary Notice) waiver must accompany the requisition. The ABN must be signed by the patient PRIOR to the service being performed. Please acknowledge whether a waiver has been signed and attached to the requisition.
 - i. Keep a copy of the ABN at the clinic to scan into EPIC.

16. **Tests:** Listed are the most common tests with the CPT codes for CHI Health Lab. The AMA (American Medical Association) approved panels are listed first on the left hand side of the requisition. All other tests are listed under the subtopics of THYROID TESTING, CHEMISTRY, DRUG LEVELS, HEMATOLOGY, IMMUNOLOGY TESTS, URINE TESTING, OB/GYN, AND MICROBIOLOGY TESTING.
17. **Marking Tests:** Mark the box to the left of the test name and keep within the boundary of the box. Testing could be delayed if clarification is needed for testing ordered.
 - a. **Tube Code:** On the right hand side of the test box, across from the test name the tube type is indicated with a letter. See Key explaining abbreviations at the bottom right of the requisition.
 - b. **Additional Information:** When appropriate, complete any additional prompts for information. Examples are drug level dosage, total urine volumes, patient height and weight with appropriate units, and antibiotic information.
 - c. **Unlisted Tests:** Use the blank space at the bottom right under Additional tests to write in any testing requested that is not listed. Provide a complete description of the requested test. No Abbreviations. Utilize online Lab test directory for correct name.
18. **Online Lab User's Guide:** Refer to the web page www.CHIhealth.com/laboratory for instructions on proper handling of specimens including tube types, specimen processing, "order of draw" and transport temperature.
19. **Specimen Labeling:** All Specimens are **required** to be labeled with: Patient's Last Name, Patient's First Name, Date of Birth, Collection Date and Time, and initials of collector.
 - a. Always label specimens in the presence of the patient.
 - b. Bar-coded labels will not print if EPIC is unable to send orders to Cerner (lab IT system).
 - c. If submitting any molecular or microbiology specimens, include the source of the specimen.
20. Make a copy of this form.
 - a. Send the original in the biohazard bag with the specimen to lab.
 - b. Keep the copy at the clinic to monitor for results.
 - i. If EPIC is down, results may not interface and you may need to check on these and obtain a faxed copy of the result that you can scan into EPIC.